



## Media Release

For Release: 18 February 2014

### **ANZ allocates \$1.3 billion under ANZ Capital Notes 2 Bookbuild**

**- Margin set at 3.25% p.a.; CPS1 Reinvestment Offer, ANZ Securityholder Offer and General Offer open tomorrow -**

ANZ today announced that following strong investor demand for its offer of ANZ Capital Notes 2, ANZ has agreed to allocate \$1.3 billion under the Bookbuild, with the Margin for the proposed issue set at 3.25% per annum.

The CPS1 Reinvestment Offer, ANZ Securityholder Offer and General Offer open tomorrow.

A replacement Prospectus will be lodged with the Australian Securities and Investments Commission tomorrow and will include the Margin and the revised amount proposed to be raised by ANZ pursuant to the Offer.

**A copy of the replacement Prospectus, including a personalised Application Form for ANZ Securityholders, can be obtained by contacting the ANZ Information Line on 1800 113 399 (Australia) or +61 3 9415 4010 (international).**

**Eligible CPS1 Holders will be sent a personalised Reinvestment Offer Application Form and a copy of the replacement Prospectus.**

<b>For investor enquiries, please contact the ANZ Information Line on 1800 113 399 (Australia) or +61 3 9415 4010 (international).</b>
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