



## Notification of dividend / distribution

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### Announcement Summary

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**Entity name**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**Security on which the Distribution will be paid**

ANZPH - CAPITAL NOTES DEFERRED SETTLEMENT

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 28, 2017

**Distribution Amount**

AUD 0.87710000

**Ex Date**

Monday December 11, 2017

**Record Date**

Tuesday December 12, 2017

**Payment Date**

Wednesday December 20, 2017

**Additional Information**

For more information in relation to Distributions paid on ANZ CN5, please refer to the ANZ CN5 Prospectus dated 24 August 2017.

Due to lodgement requirements, the relevant dividend period has been listed in section 2A.2 of this Appendix 3A.1 as one quarter. However, as noted in Part 3D of this Appendix 3A.1, the precise period will span from 28 September 2017 to 19 December 2017 (inclusive), being a period of 83 days.

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

11005357522

**1.3 ASX issuer code**

ANZ



**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Thursday September 28, 2017

**1.6 ASX +Security Code**

ANZPH

**ASX +Security Description**

CAPITAL NOTES DEFERRED SETTLEMENT

Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Tuesday December 19, 2017

**2A.4 +Record Date**

Tuesday December 12, 2017

**2A.5 Ex Date**

Monday December 11, 2017

**2A.6 Payment Date**

Wednesday December 20, 2017

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount**

<b>per +security (in primary currency) for all dividends/distributions notified in this form</b>	<b>Estimated or Actual?</b>
AUD 0.87710000	Actual



**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

### Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.87710000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.87710000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD

### Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

Thursday September 28, 2017

**3D.2 End date of payment period**

Tuesday December 19, 2017

**3D.3 Date dividend/distribution rate is set (optional)**



**3D.5 Number of days in the dividend/distribution period**

83

**3D.6 Dividend/distribution base rate (pa)**

1.7100 %

**3D.7 Comments on how dividend/distribution base rate is set**

This is the 90 day BBSW Rate (average mid-rate) on the first Business Day of the Distribution Period. For more information, please refer to the ANZ CN5 Prospectus dated 24 August 2017.

**3D.8 Dividend/distribution margin**

3.8000 %

**3D.9 Comments on how dividend/distribution margin is set**

Margin as determined under the Broker Firm Reinvestment Offer Bookbuild. For more information, please refer to the ANZ CN5 Prospectus dated 24 August 2017.

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-1.6530 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

For a fully franked Distribution, the Distribution Rate is 70% of the aggregate of the BBSW Rate (refer 3D.6) and the Margin (refer 3D.8) (together the "Aggregate Rate"). The figure in 3D.10 represents 30% of the Aggregate Rate - this amount is deducted from the Aggregate Rate to calculate the Distribution Rate (refer 3D.12). For more information, please refer to the ANZ CN5 Prospectus dated 24 August 2017.

**3D.12 Total dividend/distribution rate for the period (pa)**

3.8570 %

**3D.13 Comment on how total distribution rate is set**

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Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

This Distribution payment is subject to ANZ's absolute discretion and no Payment Condition existing in respect of the Distribution Payment Date. These are standard conditions in respect of every Distribution paid on CN5. For more information, please refer to the ANZ CN5 prospectus dated 24 August 2017.

**5.2 Additional information for inclusion in the Announcement Summary**

For more information in relation to Distributions paid on ANZ CN5, please refer to the ANZ CN5 Prospectus dated 24 August 2017.

Due to lodgement requirements, the relevant dividend period has been listed in section 2A.2 of this Appendix 3A.1 as one quarter. However, as noted in Part 3D of this Appendix 3A.1, the precise period will span from 28 September 2017 to 19 December 2017 (inclusive), being a period of 83 days.

