



2 September 2015

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

ANZ Capital Notes 1 (ANZPD) – 1 September 2015 Distribution Payment

We refer to the Appendix 3A.1 notice lodged with the ASX on 4 March 2015 in relation to the ANZ Capital Notes 1 (ANZ CN1) September Distribution payment, and confirm that the standard payment conditions have been met and accordingly the Distribution was paid yesterday, 1 September 2015.

For more information in relation to the Distributions paid on ANZ CN1, please refer to the ANZ CN1 Prospectus dated 10 July 2013.

Yours faithfully

John Priestley
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