



Appendix 3A.1 - Notification of dividend / distribution

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

***Denotes minimum information required for first lodgement of this form.**

****Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

11005357522

1.3 ASX issuer code

ANZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

Friday March 27, 2015

1.6 ASX +Security Code

ANZPE

ASX +Security Description

CONVERTIBLE PERPETUAL CAPITAL NOTE 2

Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.



2A.1 Type of dividend/distribution

Ordinary

2A.2 Dividend/distribution period (frequency)

Six Monthly

2A.3 Dividend/distribution relates to period ending

Wednesday September 23, 2015

2A.4 +Record Date

Wednesday September 16, 2015

2A.5 Ex Date

Monday September 14, 2015

2A.6 Payment Date

Thursday September 24, 2015

2A.7 Is the payment of dividend/distribution conditional?

Yes

2A.7a Conditions applicable to the dividend /distribution

Condition	Date for determination	Is the date estimated or actual?	**Condition met? [Select...]
Other	Thursday September 24, 2015	Actual	[Select...]
Comments			
<p>This Distribution payment is subject to ANZ's absolute discretion and no Payment Condition existing in respect of the Distribution Payment Date. (These are standard conditions in respect of every six monthly Distribution paid on CN2 - refer to the ANZ CN2 prospectus dated 19 February 2014)</p>			

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution amount per +security (in primary currency)

AUD 1.96020000

Estimated or Actual?

Actual

2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?

No

2A.11 Does the +entity have

no plan

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution



3A.1 Is the ordinary dividend/distribution estimated at this time? No	3A.1a Ordinary dividend/distribution estimated amount per +security AUD
3A.1b Ordinary Dividend/distribution amount per security AUD 1.96020000	
3A.2 Is the ordinary dividend/distribution franked? Yes	3A.2a Is the ordinary dividend/distribution fully franked? Yes
3A.3 Percentage of ordinary dividend/distribution that is franked 100.0000 %	3A.3a Applicable corporate tax rate for franking credit (%) 30.0000 %
3A.4 Ordinary dividend/distribution franked amount per security AUD 1.96020000	3A.5 Percentage amount of dividend which is unfranked 0.0000 %
3A.6 Ordinary dividend unfranked amount per security AUD 0.00000000	
3A.7 Ordinary dividend/distribution conduit foreign income amount per security AUD	

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period Tuesday March 24, 2015	3D.2 End date of payment period Wednesday September 23, 2015
3D.3 Date dividend/distribution rate is set (optional)	
3D.5 Number of days in the dividend/distribution period 184	
3D.6 Dividend/distribution base rate (pa) 2.3050 %	
3D.7 Comments on how dividend/distribution base rate is set	

This is the 180 day Bank Bill Rate on the first Business Day of the Distribution Period. For more information, please refer to the ANZ CN2 Prospectus dated 19 February 2014.

3D.8 Dividend/distribution margin 3.2500 %
3D.9 Comments on how dividend/distribution margin is set

Margin as determined under the Bookbuild. For more information, please refer to the ANZ CN2 Prospectus dated 19 February 2014.



3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-1.6665 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

For a fully franked Distribution, the Distribution Rate is 70% of the aggregate of the Bank Bill Rate (refer 3D.6) and the Margin (refer 3D.8) (together the "Aggregate Rate"). The figure in 3D.10 represents 30% of the Aggregate Rate - this amount is deducted from the Aggregate Rate to calculate the Distribution Rate. For more information, please refer to the ANZ CN2 Prospectus dated 19 February 2014.

3D.12 Total dividend/distribution rate for the period (pa)

3.8885 %

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

For more information in relation to Distributions paid on ANZ CN2, please refer to the ANZ CN2 Prospectus dated 19 February 2014.