
Appendix 3A.1 - Notification of dividend / distribution

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

***Denotes minimum information required for first lodgement of this form.**

****Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

11005357522

1.3 ASX issuer code

ANZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

Wednesday March 4, 2015

1.6 ASX +Security Code

ANZPD

ASX +Security Description

CONVERTIBLE PERP CAPITAL NOTE

Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.

2A.1 Type of dividend/distribution

Ordinary

2A.2 Dividend/distribution period (frequency)

Six Monthly

2A.3 Dividend/distribution relates to period ending

Monday August 31, 2015

2A.4 +Record Date

Monday August 24, 2015

2A.5 Ex Date

Thursday August 20, 2015

2A.6 Payment Date

Tuesday September 1, 2015

2A.7 Is the payment of dividend/distribution conditional?

Yes

2A.7a Conditions applicable to the dividend /distribution

Condition	Date for determination	Is the date estimated or actual?	**Condition met? [Select...]
Other	Tuesday September 1, 2015	Actual	
Comments			
<p>This Distribution payment is subject to ANZ's absolute discretion and no Payment Condition existing in respect of the Distribution Payment Date. (NB: These are standard conditions in respect of every six monthly Distribution paid on CN1 - refer to the ANZ CN1 prospectus)</p>			

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution amount per +security (in primary currency)

AUD 2.00570000

Estimated or Actual?

Actual

2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?

No

2A.11 Does the +entity have

no plan

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?	3A.1a Ordinary dividend/distribution estimated amount per +security
No	AUD
3A.1b Ordinary Dividend/distribution amount per security	
AUD 2.00570000	
3A.2 Is the ordinary dividend/distribution franked?	3A.2a Is the ordinary dividend/distribution fully franked?
Yes	Yes
3A.3 Percentage of ordinary dividend/distribution that is franked	3A.3a Applicable corporate tax rate for franking credit (%)
100.0000 %	30.0000 %
3A.4 Ordinary dividend/distribution franked amount per security	3A.5 Percentage amount of dividend which is unfranked
AUD 2.00570000	0.0000 %
3A.6 Ordinary dividend unfranked amount per security	
AUD 0.00000000	
3A.7 Ordinary dividend/distribution conduit foreign income amount per security	
AUD	

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period	3D.2 End date of payment period
Monday March 2, 2015	Monday August 31, 2015
3D.3 Date dividend/distribution rate is set (optional)	
3D.5 Number of days in the dividend/distribution period	
183	
3D.6 Dividend/distribution base rate (pa)	
2.3150 %	
3D.7 Comments on how dividend/distribution base rate is set	
<p>This is the 180 day Bank Bill Rate on the first Business Day of the Distribution Period. For more information, please refer to the ANZ CN1 Prospectus.</p>	
3D.8 Dividend/distribution margin	
3.4000 %	

3D.9 Comments on how dividend/distribution margin is set

Margin as determined under the Bookbuild. For more information, please refer to the ANZ CN1 Prospectus.

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-1.7145 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

Distribution Rate = (Bank Bill Rate + Margin) x (1 - the 30% Tax Rate)

Tax Rate means the Australian corporate tax rate applicable to the franking account of ANZ as at the relevant Distribution Payment Date. For more information, please refer to the ANZ CN1 Prospectus.

3D.12 Total dividend/distribution rate for the period (pa)

4.0005 %

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The Distribution Rate equates to a fully franked Distribution amount of AUD2.0057 in respect of each CN1 which, subject to ANZ's absolute discretion and no Payment Condition existing in respect of the Distribution Payment Date, is expected to be paid on 1 September 2015.

For more information in relation to the Distributions paid on ANZ CN1, please refer to the ANZ CN1 Prospectus.