



Media Release

For Release: 4 February 2015

ANZ allocates \$850 million under ANZ Capital Notes 3 Bookbuild

- Margin set at 3.6% p.a.; ANZ Securityholder Offer and General Offer open tomorrow -

ANZ today announced that it has agreed to allocate \$850 million of ANZ Capital Notes 3 under the Bookbuild, with the Margin for the proposed issue set at 3.6% per annum.

The ANZ Securityholder Offer and General Offer open tomorrow.

A replacement Prospectus will be lodged with the Australian Securities and Investments Commission tomorrow and will include the Margin and the revised amount proposed to be raised by ANZ pursuant to the Offer.

A copy of the replacement Prospectus including an Application Form will be available tomorrow at www.anz.com/capitalnotes3. A paper copy of the replacement Prospectus and Application Form, including a personalised Application Form for ANZ Securityholders, can be requested by contacting the ANZ Information Line on 1800 113 399 (Australia) or +61 3 9415 4010 (international).

For investor enquiries, please contact the ANZ Information Line on 1800 113 399 (Australia) or +61 3 9415 4010 (international) Monday to Friday – 8.30am – 5.30pm AEDT.

For media enquiries only contact:

Stephen Ries
Head of Media Relations
Tel: +61 3 8654 3659 or 0409 655 551
Email: stephen.ries@anz.com

Alex Evans
Media Relations Manager
Tel: +61 466 327 835
Email: alexander.evans@anz.com

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