



**Company Secretary's Office**

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Company Announcements  
Australian Securities Exchange  
Level 10  
20 Bond Street  
Sydney NSW 2000

**ANZ confirms deregistration from the SEC**

As previously announced, ANZ filed a Form 15-F with the U.S. Securities and Exchange Commission (SEC) on 13 July 2007 to terminate its registration and reporting obligations under the U.S. Securities Exchange Act of 1934.

The required 90-day period following that filing ended on 13 October 2007 and, accordingly, ANZ's deregistration from the SEC is now complete and all such reporting obligations have now terminated.

Yours faithfully

John Priestley  
Company Secretary  
Australia and New Zealand Banking Group Limited