## ANZ BANK (THAI) PUBLIC COMPANY LIMITED

#### Summary Statement of Assets and Liabilities

#### (Not audited/reviewed by Certified Public Accountant)

# As of 31 October 2018

	Assets	Thousand Baht	Liabilities	Т	housand Baht	
Cash		521	Deposits		4,250,401	
Interbank	and money market items, net	14,120,090	Interbank and money market items, net		12,530,603	•
Claims on securities		2	Liabilities payable on demand		23,323	
Derivatives assets		1,687,687	Liabilities to deliver securities		#	
Investmen	nts - net	5,681,558	Financial liabilities designated at fair value through pr	ofit o		
(with	obligations Thousand Baht 20,389)		Derivatives liabilities		1,232,009	
Investmer	nts in subsidiaries and associates, net	in ur	Debts issued and Borrowings		-	
Loans to customers, net		16,715,100	Bank's liabilities under acceptances		-	
Accrued interest receivables		56,975	Other liabilities		666,041	
Customers' liabilities under acceptances		-	- Total Liabilities		18,702,377	
Properite:	s foreclosed, net					
Premises a	and equipment, net	30,321	Shareholders' equity			
Other asse	ets, net	175,953	Equity portion <sup>1/</sup>		20,000,000	
			Other reserves	120	477	
			Retained Earnings	-	233,695	*
			Total Shareholders' equity		19,765,828	
Total Assets		38,468,205	Total Liabilities and Shareholders' equity		38,468,205	
						•
			Thousand B	3aht		1
Non-Performing Loan <sup>2/</sup> (net) as of 30 September 2018 (Quarterly)						
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)						
Required provisioning for loan loss, as of 30 September 2018 (Quarterly)				7,607		
Actual provisioning for loan loss, as of 30 September 2018 (Quarterly)				7,607		
Loans to related parties 36,291				3,291		
Loans to related asset management companies						
Loans to related parties due to debt restructuring						
	Regulatory capital		19,718	,299		
	(Capital adequacy ratio = 85.63 percents)					
Regulatory capital after deducting capital add-on arising from Single Lending Limit 19,719,29				,299		
	(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 85.63 percents)  Changes in assets and liabilities this quarter as of 31 October 2018 due to fine from violating					
	Changes in assets and liabilities this quarter as of 31	October 2018 due to fine f	om violating			
	Changes in assets and liabilities this quarter as of 31 the Financial Institution Business Act B.E.		om violating	ą		
			m violating	-		
			om violating 3,544	1,147		

Letters of credit

Other contingencies

Avals to bills and guarantees of loans
Liabilities under unmatured import bills

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented

(Mrs. Warin Paaopanchon)

Position Chief Financial Officer

(Ms. Panadda Manoleehakul)

108,606

2,883,781

Position President and Chief Executive Officer

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>&</sup>lt;sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2018 (Quarterly)