## ANZ BANK (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

## (Audited/reviewed by Certified Public Accountant)

As of 31 March 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	105	Deposits	584,651
Interbank and money market items, net	4,455,213	Interbank and money market items, net	2,087,488
Claims on securities	1.0	Liabilities payable on demand	269
Derivatives assets	38,451	Liabilities to deliver securities	
Investments - net	9,359,272	Financial liabilities designated at fair value through profit or loss	¥
(with obligations Thousand Baht 0)		Derivatives liabilities	23,417
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	
Loans to customers, net	pans to customers, net 7,908,120 Bank's liabilities under acceptances		¥
Accrued interest receivables	10,298	Other liabilities	2,265,017
Customers' liabilities under acceptances		_ Total Liabilities	
Properites foreclosed, net	( <b>*</b>	-	
Premises and equipment, net	86,728	Shareholders' equity	
Other assets, net	2,918,353	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	25,676
		Retained Earnings	- 209,978
		Total Shareholders' equity	19,815,698
Total Assets	24,776,540	Total Liabilities and Shareholders' equity	24,776,540
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	Thousand Baht		
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2016 (Quarterly)			
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)			
Required provisioning for loan loss, as of 31 March 2016 (Quarterly)	117,015	,	
Actual provisioning for loan loss, as of 31 March 2016 (Quarterly)	117,015		
Loans to related parties	2,463,540		
Loans to related asset management companies			
Loans to related parties due to debt restructuring	-		
Regulatory capital	19,781,068		
(Capital adequacy ratio = 159.89 percents)			
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,781,068		
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 159.89 percents)			
Changes in assets and liabilities this quarter as of 31 March 2016 due to fine from violating			
the Financial Institution Business Act B.E. 2551, Section	146		
Contingent liabilities	3,070,350		
Avals to bills and guarantees of loans	418,189	/	
Liabilities under unmatured import bills	-		
Letters of credit	1.151.263		

Other contingencies

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

## Channel of capital maintenance information disclosure

For Commercial Bank		For Financial Group	
(under the Notification of the Bank of Thailand		(under the Notification of the Bank of Thailand	
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/		Location of disclosure	
Date of disclosure	30 June 2016	Date of disclosure	
Information as of	31 March 2016	Information as of	

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mrs. Warin Paaopanchon)

Position Chief Financial Officer

(Ms. Panadda Manoleehakul)

As .

1,500,898

Position President and Chief Executive Officer

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>&</sup>lt;sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2016 (Quarterly)