

債券到期前餘額變動各項公告查詢作業 Enquiry of Variation in Amount Outstanding Before Maturity**因提前買回、贖回或其他因素提前還清本金並終止櫃檯買賣****Termination of TPEX trading due to repurchase from secondary market, or full repayment of principal on an earlier time-****發行人代號 Issuer code: E0078 發行人名稱 Issuer: ANZ****一、公告序號 SubjectSequence number: 2****二、主旨 Subject:**

In accordance with Part A Condition 23 of the Pricing Supplement, the bond Australia and New Zealand Banking Group Limited U.S.\$550,000,000 Zero Coupon Callable Notes Due 23 January 2047 issued by ANZ is expected to be terminated TPEX trading from 2022 / 01 / 23 (Year / Month / Day) due to repayment of principal at 2022 / 01 / 24 (Year / Month / Day) , and the principal is repaid in full before maturity date.

三、依據 To which item it meets:

Part A Condition 23 of the Pricing Supplement

四、公告事項 Announcement details:

In accordance with Part A Condition 23 of the Pricing Supplement, the bond 'Australia and New Zealand Banking Group Limited U.S.\$550,000,000 Zero Coupon Callable Notes, due 23 January 2047' (Bond code:F10202, Short name:P17ANZ1, ISIN:XS1550136649) issued by ANZ is expected to terminate TPEX trading from 2022 / 01 / 23 (Year/Month/Day) (the "Optional Redemption Date") due to the repayment of principal on 2022/ 01/ 24 (Year/Month/Day), and therefore the principal is repaid in full before the maturity date. (If the bond is trading through the Electronic Bond Trading System, the third business day prior the date of termination is the last trading day through the electronic system.)

五、其他應公告事項 Other statement:

ANZ has elected to exercise its option to redeem the 'Australia and New Zealand Banking Group Limited U.S.\$550,000,000 Zero Coupon Callable Notes, due 23 January 2047' on the Optional Redemption Date falling on 23 January 2022 at the Optional Redemption Amount of U.S.\$1,231,346.61 per Note of U.S.\$1,000,000 Specified Denomination. ANZ provided notice to the Noteholders on the fifth Business Days prior to the Optional Redemption Date. In accordance with the terms of the Notes, the Optional Redemption Amount will be paid on 24 January 2022. Unless otherwise defined herein, capitalised words have the meaning given to them in the terms of the bonds.

六、上傳檔案 Upload: t198n3E007820220118150339.

以上公告係由 ANZ 股份有限公司輸入,資料如有虛為不實或事後變動或未依規定時限公告, 均由該發行人負全責。