



23 June 2021

Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) (the "Issuer")

Notice of Early Redemption to the holders of
JPY 10,000,000,000 0.70 per cent. Fixed Rate Subordinated Notes due 21 July 2026
(the "Notes")

Issued under the Issuer's US\$60,000,000,000 Euro Medium Term Note Programme

Series No.:1881

Tranche No.: 1

ISIN Code: XS1449869038

Notice is hereby given to all holders of the Notes that, pursuant to Clause 23 of the Pricing Supplement dated 19 July 2016 in respect of the Notes and the applicable terms and conditions, the Issuer will redeem all of the Notes at 100% of their outstanding principal amount (ie, Par) on the Optional Redemption Date of 21 July 2021. The Issuer confirms that the Australian Prudential Regulation Authority has approved the redemption of the Notes.



Adrian Went - Group Treasurer

For and on behalf of

Australia and New Zealand Banking Group Limited